

FORUM | March 20–21, 2019

AFFORDABLE HOUSING | PHA

Class Schedule



WEDNESDAY 3/20/19

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9:45 - 10:45

AFSP Spotlight on Affordable Housing

Join us for a discussion of recent and upcoming product changes. This session will be a great foundation for the affordable housing courses scheduled this week. We will highlight important features to be aware of that could help streamline your organization's processes. [All Subsidy Types]

PHSP Spotlight on PHA

Yardi's PHA software contains many useful tools that can significantly increase your staff's efficiency. This session will spotlight some of the recently-released product enhancements.

11:00 - 12:00

- AF102 Introduction to RENTCafé CRM Affordable Housing +
- AF202 Local Programs: Introduction
- AF227-1 Repayment Agreements Part 1: Setup
- PH198 SharePoint for PHA +
- AC050 Financial Reporting Overview ○
- MM112 Maintenance: Work Order Overview
- RE110 Basics of Database Schema & SQL

1:15 - 2:15

- AF227-2 Repayment Agreements Part 2: Workflow
- AF265 Ending Subsidy +
- AF286 RENTCafé Affordable Housing Waiting List Features
- PH125 PHA Inspections
- PH256 Project-Based Voucher RAD
- AC310 Financial Best Practices in Voyager
- EE280 Recurring Payments
- RM040 ScreeningWorks Pro: Introduction ◆
- RE060 Yardi Spreadsheet Reporting Overview

2:30 - 3:30

- AF115 RENTCafé Affordable Housing Applicant Workflow
- AF270 Tax Credit Best Practices
- AF280 Rental Assistance Demonstration (RAD)
- PH143 PHA Best Practices: Application Management +
- PH310 FDS Reporting +
- AC040 Financial Roundtable ○
- EE370 Payment Processing Best Practices
- RE250 Using YSR for Custom Financial Analytics

4:00 - 5:00

- AF135 RENTCafé Affordable Housing Site Manager
- AF201 Affordable Housing Best Practices
- AF240 Best Practices for Vouchers
- PH145 RENTCafé PHA: Online Applications & Applicant Portals
- PH161 Basic MTW Configuration
- RE170 Custom Financial Analytics: Introduction

LEGEND

- ◆ SALES DEMONSTRATION
- AFFORDABLE HOUSING
- PHA
- ACCOUNTING
- MODULES
- PAYMENT PROCESSING
- REPORTING
- + NEW COURSE
- TARGETED FOR USERS

THURSDAY 3/21/19

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8:30 - 9:30

AF060 RENTCafé Affordable Housing Roundtable

AF275 Income Averaging +

AF945 Income Discrepancies & Repayment Agreements + ⌘

PH132 PHA Correspondence

PH215 PHA Financial Features +

AC131 Voyager Bank Reconciliation

eL040 eLearning: Introduction ♦

P2P010 PAYscan Round Robin ♦

TE170 Client Central Essentials

9:45 - 10:45

AF218 Affordable Housing Letters & Forms with FillDocs: Introduction

AF287 RENTCafé Affordable Housing Site Manager: Admin Tools

PH147 RENTCafé PHA: Landlord & Tenant Portals

PH149 PHA Best Practices: Recertification Processing +

AC210 Account Trees: Introduction

eL140 Rapid Content Creation in eLearning

P2P150 PAYscan Basics

TE020 Introduction to YardiOne

11:00 - 12:00

AF231 Converting to TRACS 203A

AF318 Affordable Housing Letters & Forms with FillDocs: Advanced Topics

AF927 Converting from PHA to RAD + ⌘

PH248 PHA Best Practices: Unit Transfers +

PH325 Portability Finance

AC237 Month-End Tie-Outs: AR, AP, & Security Deposits

eL260 Reclaiming Your Work Day by Automating eLearning

P2P220 PAYscan Performance Metrics & Operations Analysis

TE180 User-Defined Fields & Custom Tables in Voyager 7S

1:15 - 2:15

AF112 New Features Update: RENTCafé Affordable Housing

AF260-1 Affordable Housing Accounting Part 1: Setup

AF932 Receiving & Addressing TRACS Error Messages + ⌘

PH234 FSS Basics for PHA

PH320 Managing PHA/Affordable Combination Properties

AC241 Voyager 7S Intercompany

eL270 Power Tools for Customizing Yardi eLearning Courses

P2P320 PAYscan Tip & Tricks

TE220 Voyager Menu Security

2:30 - 3:30

AF102 Introduction to RENTCafé CRM Affordable Housing +

AF260-2 Affordable Housing Accounting Part 2: Monthly Procedures

AF926 All About RAD for Project Rental Assistance Contracts (PRAC) + ⌘

PH290 PHA Potpourri

EE120 CHECKscan for Affordable Housing & PHA

RM040 ScreeningWorks Pro: Introduction ♦

RM112 Residential Budgeting & Forecasting

TE240 Report Runner (Conductor.net)

4:00 - 5:00

AF260-3 Affordable Housing Accounting Part 3: Reports

AF904 The Latest on HUD Updates + ⌘

PH100 PHA Updates ■

AC310 Financial Best Practices in Voyager

TE245 Automated Tasks & Notifications

LEGEND

- ♦ SALES DEMONSTRATION
- ⌘ INDUSTRY
- AFFORDABLE HOUSING
- ACCOUNTING
- MODULES
- PROCURE TO PAY
- + NEW COURSE
- TARGETED FOR USERS
- UPDATED COURSE
- PHA
- eLEARNING
- PAYMENT PROCESSING
- TECHNOLOGY