

FORUM | March 20–21, 2019

SENIOR LIVING

Class Schedule



Legend

- | | | |
|-----------------------|----------------------|--------------------|
| ○ TARGETED FOR USERS | ACCOUNTING | PAYMENT PROCESSING |
| ◆ SALES DEMONSTRATION | COMMUNITY MANAGEMENT | REPORTING |
| + NEW COURSE | EHR | SALES & MARKETING |
| ■ UPDATED COURSE | MODULES | |

WEDNESDAY 3/20/19

9:45 - 10:45

VLSLSP Spotlight on Senior Living

Join us as we highlight recent and upcoming product changes. This session will be a great foundation for the senior living courses scheduled during the Forum. We will highlight important features in the Yardi Senior Living Suite of products that could help streamline your organization's processes.

11:00 - 12:00

EHR100 EHR: New Features

VSL150 Senior CRM: Pipeline Management

VSL240 Property Takeover & Conversion

AC050 Financial Reporting Overview ○

EE120 CHECKscan for Senior Living

MM112 Maintenance: Work Order Overview

RE110 Basics of Database Schema & SQL

1:15 - 2:15

EHR260 Assessment Workflow & Enhancements +

VSL220 Senior CRM Best Practices: Setup & Administration

VSL110 Resident Lifecycle & Billing

AC310 Financial Best Practices in Voyager

EE280 Recurring Payments

RM040 ScreeningWorks Pro: Introduction ◆

RE060 Yardi Spreadsheet Reporting Overview

2:30 - 3:30

EHR020 Senior Living Suite Overview ◆

EHR255 Assessment Setup & Management +

VSL120 RENTCafé Senior Living

VSL210 Voyager Senior Housing Best Practices: Setup & Administration

AC040 Financial Roundtable ○

EE370 Payment Processing Best Practices

RE250 Using YSR for Custom Financial Analytics

4:00 - 5:00

EHR180 Home Health Overview +

EHR330 Best Practices: Converting from Voyager Care Module to EHR +

VSL215 Senior CRM & RENTCafé Senior Living: App Overview +

VSL260 NIC Reporting: Review of the Setup & Data Collection Process +

RE170 Custom Financial Analytics: Introduction

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THURSDAY 3/21/19

8:30 - 9:30

- EHR250 EHR Assessment App & EHR Care Stream App: Overview +
- VSL250 Senior CRM: Leasing Workflow
- VSL130 Co-occupant Management
- AC131 Voyager Bank Reconciliation
- eL040 eLearning: Introduction ◆
- P2P010 PAYscan Round Robin ◆
- TE170 Client Central Essentials

9:45 - 10:45

- EHR170 Strategies for EHR Adoption & Tips for Training EHR Staff +
- VSL255 Senior CRM Leasing Workflow Setup & Configuration +
- VSL290 Senior Living Menu Security +
- AC210 Account Trees: Introduction
- eL140 Rapid Content Creation in eLearning
- P2P150 PAYscan Basics
- TE020 Introduction to YardiOne

11:00 - 12:00

- EHR310 EHR: Incident Reporting
- VSL160 Senior CRM: Reporting
- VSL235 Medicaid: Overview & New Features
- AC237 Month-End Tie-Outs: AR, AP, & Security Deposits
- eL260 Reclaiming Your Work Day by Automating eLearning
- P2P220 PAYscan Performance Metrics & Operations Analysis
- TE180 User-Defined Fields & Custom Tables in Voyager 7S

1:15 - 2:15

- EHR290 Skin & Wound Tracking Overview +
- VSL330 Senior CRM Listing Analytics +
- VSL320 Medicaid New Features & Troubleshooting
- AC241 Voyager 7S Intercompany
- eL270 Power Tools for Customizing Yardi eLearning Courses
- P2P320 PAYscan Tip & Tricks
- TE220 Voyager Menu Security

2:30 - 3:30

- EHR320 EHR Best Practices: Interfaced eMAR +
- VSL020 RENTCafé Senior Living New Features & Roadmap
- VSL245 Month-End Tie-Out & Troubleshooting +
- RM040 ScreeningWorks Pro: Introduction ◆
- RM112 Residential Budgeting & Forecasting
- TE240 Report Runner (Conductor.net)

4:00 - 5:00

- EHR245 EHR Care Stream Navigation & Charting Enhancements +
- VSL205 RENTCafé Senior Living: Beyond the Basics +
- VSL230 Voyager Senior Housing Toolbox: Tips & Tricks
- AC310 Financial Best Practices in Voyager
- TE245 Automated Tasks & Notifications

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- TARGETED FOR USERS
- ACCOUNTING
- MODULES
- ◆ SALES DEMONSTRATION
- COMMUNITY MANAGEMENT
- PROCURE TO PAY
- + NEW COURSE
- EHR
- SALES & MARKETING
- UPDATED COURSE
- eLEARNING
- TECHNOLOGY